

Expand your possibilities around fixed income investing

Traditional fixed income investing has failed in its role as a diversifier to risk assets and an anchor of stability during periods of market turmoil. This is driven by structural shifts in the global macro backdrop and resulting inflection points in central bank policies worldwide. This environment of higher volatility, greater uncertainty and shifting correlations requires a more innovative approach to fixed income investing. The global bond universe is so wide and diverse that it offers investors the ability to execute a wide range of views and the instruments to hedge most types of risks. This session discusses the various approaches and strategies investors can take to fully capitalize on the vast opportunities offered by fixed income to achieve their desired outcomes in any market environment.

Event Details

Please join Mr. Ramon Maronilla of T. Rowe Price sharing on a webinar

Date & Time: Thursday, 20 October 2022 | 10:30 am – 11:30 am

Language & Fee: English | Free

Register: Register here or by scanning QR code

Webcast details will be emailed to participants approximately 24 hours prior to the event via

email

Notes:

- This webinar is eligible for 1 hour of non-core CPD/CPT training hours, subject to approval by relevant
 accreditation bodies. Attendees must log in the Zoom link with the same name and email address registered with
 the HKRSA.
- Virtual platform will be provided by T. Rowe Price. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to T. Rowe Price to gain access to Zoom facility for you.
- For any enquiries, please contact us at events@hkrsa.org.hk or (852) 21470090.









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Event Programme

10:30 – 10:40 Opening Presentation

Ms. Tina SIU

Director, Institutional Business

T. Rowe Price

10:40 – 11:10 | Keynote Speaker

Mr. Ramon MARONILLA

Portfolio Specialist, Fixed Income Division

T. Rowe Price

11:10 – 11:25 Q&A

Ms. Mandy CHAN

Vice Chairman, Profile & Event Sub-committee

HKRSA

11:25 – 11:30 | Closing Remarks

Ms. Mandy CHAN

Opening Presentation



Ms. Tina SIUDirector, Institutional Business
T. Rowe Price

Tina Siu is the director, Institutional Business, in Hong Kong.

Tina's asset management experience began in 2008, and she has been with T. Rowe Price since 2022, beginning in Institutional Business. Prior to this, she was employed by Invesco as associate director for the Hong Kong Institutional and Pension Business, responsible for driving business relationships through targeted solutions across the different segments in Hong Kong and Macau. Tina also was employed by SYZ Asset Management and GAM Group as a senior vice president covering institutional clients in multiple Asia ex Japan markets.

Tina earned a bachelor's degree in business administration from The Chinese University of Hong Kong. She is a CERTIFIED FINANCIAL PLANNER™ professional.

Keynote Speaker



Mr. Ramon MARONILLAPortfolio Specialist, Fixed Income Division
T. Rowe Price

Ramon Maronilla is a portfolio specialist in the Fixed Income Division.

Ramon's investment experience began in 1998, and he has been with T. Rowe Price since 2022, beginning in the Fixed Income Division. Prior to this, Ramon was employed by J.P. Morgan Asset Management as the head of fixed income investment specialists. Previously, Ramon was employed by State Street Global Advisors Asia Limited as a senior product engineer and by PIMCO as an account manager.

Ramon earned an M.B.A. from Columbia Business School and an economics degree from the University of the Philippines. Ramon also has earned the Chartered Financial Analyst® designation.

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Moderator & Closing Remarks



Ms. Mandy CHANVice Chairman, Profile & Event Sub-committee HKRSA

Mandy is the Retirement Services Leader, Asia, of Mercer Hong Kong Limited. She oversees the retirement teams in Asia. She drives and develops retirement plan solutions for private and public sectors in Asia.

Mandy has extensive experience in retirement and benefit consulting projects, advising clients on change strategy for pension plans, including pension plan design, DB-to DC conversion, international pension plan advisory, asset liability modelling, benefit changes and implementation, member communication, financial wellness, M&A benefit harmonization strategy, provider selection and governance review.

She has also been the lead actuary on actuarial advice to local and multinational clients including the actuarial funding and accounting valuations of retirement schemes, from civil servant pension to conglomerate group retirement funds.

She currently act as the Vice Chairlady of the Profile and Events Sub-Committee in the Hong Kong Retirement Schemes Association.

Mandy is a Fellow of the Society of Actuaries and has attained the Chartered Enterprise Risk Analyst credential from the Society of Actuaries. She received a BBA in insurance, financial and actuarial analysis from the Chinese University of Hong Kong.